

Commercial Transport Truck Operator Driving Assesment Guide





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As a national, non-profit organization, Trucking HR Canada (THRC) advances modern HR solutions for the trucking and logistics workforce. One of our strategic priorities is to make a company's job easier by delivering a comprehensive collection of up-to-date guides, reports, templates and more to support effective human resources management and recruitment and retention efforts.

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BACKGROUND

Trucking HR Canada (THRC) publishes a National Occupational Standard for Commercial Transport Truck Operators (NOS-O). The NOS-O defines the knowledge, skills, and abilities ("competencies") required for this occupation.

This document is a supplemental resource to the NOS-O. For the full suite of supplemental resources, visit **truckinghr.com**.







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PURPOSE OF THIS GUIDE

This guide describes methods for **evaluating and assessing a commercial transport truck operator trainee's skills during a road test** and provides metrics for consistent scoring. It addresses on-road driving and off-road tasks, including tractor-trailer backing, tractor-trailer coupling, and tractor-trailer uncoupling.

This guide is based on the competencies outlined in the National Occupational Standard for Commercial Transport Truck Operators (NOS-O).

WHO CAN USE THIS GUIDE

This guide is designed to be used by instructors, trainers, mentors, coaches, and evaluator/assessors, for assessing commercial transport truck operators at companies or training/testing facilities.

Administrators of truck driving schools and driver licencing agencies can also use this guide to inform administrative processes.

HOW TO USE THIS GUIDE

This guide can be used to confirm the skills of a commercial transport truck operator trainee following entry-level training (ELT) or throughout occupational-level training (OLT), finishing, and onboarding.

Using the **Scoresheets** (page 3,4 & 5) the instructor, trainer, mentor, coach, or assessor directs the trainee to complete the tasks and maneuvers listed. While observing the trainee's completion of the tasks and sub-tasks, score results are recorded. To help score the trainee, a detailed descriptions of each task can be found in the **Detailed Scoring Information Section** (page 6 to 43) of this document which has been divided into **Driving Skills** and **Off Road Skills**.

LIMITATIONS OF THIS GUIDE

Some vehicles and operational settings may require some alterations or additions to the core steps listed in this guide. Use this guide as base and add or alter it as appropriate. If you make changes, you and or your team may wish to review the NOS-O to ensure it continues to align with your updated version.

If you have questions or are interested in more information, contact THRC info@truckinghr.com





PERFORMING AN ASSESSMENT

You can use a driving assessment at any stage of training after an individual starts to drive.

You can complete skill assessments in stages over time or as a single exercise involving all items in sequence.

The expected level of proficiency or a successful score following an assessment will depend on the trainee's stage of learning. You may opt to set target scores for trainees at each stage (e.g. new, novice, experienced) to identify the number of errors (major or minor offences) the trainee may make. This evaluation/assessment can also be used to identify areas that require more training and instruction. Before beginning your assessment, make sure the trainee is aware of the skills that will be covered.

During an assessment, the assessor will observe without providing any direction or coaching.

ASSESSMENT TIPS

- Continue to assess the trainee's driving skills as they drive between the specific maneuvres in the assessment.
- You may also want to include additional workplace-specific and/or vehicle-specific procedures in the assessment. Review the Guide to make these changes before using it.
- Selecting a suitable site for an assessment is important for consistency and validity of the results.
 Dimensions are provided for each backing and parking maneuver; confirm your site meets the space requirements before beginning the assessment.

ASSESSOR SCORESHEET

Capture the results of each assessment on a single-page scoresheet as shown below. When the assessor is satisfied that a task is completed correctly, mark the box in the grey row beside the task to indicate the task was completed without error.

Use the detailed scoring information in the tables of this guide to determine what errors are made by a trainee and judge the severity of each error. Mark minor errors with 1, and major errors with a 2; use the box beside each sub-task to record the scores. At the end of the assessment, each sub-task box will have either no marking, 1 for a minor error, or 2 for a major error. Use the scoresheet as a reminder of the observed errors and to highlight areas where the trainee needs to improve.

Total the errors on the scoresheet for the overall assessment result; compare final scores with the targets your company set for each task being assessed.





SCORE SHEETS

On-Road Driving Evaluation

| 1 | Driving along (urban) | |
|-----|---------------------------------------|--|
| 1 | Observe and monitor | |
| 2 | React to conditions | |
| 3 | Monitor blind spots | |
| 4 | Monitor vehicle | |
| 5 | Drives courteously | |
| 6 | Manage speed and distance | |
| 7 | Road and lane position | |
| 8 | Signs and pavement marking | |
| 9 | Integrate with traffic | |
| 10 | Smooth operation | |
| 11 | Steering grip | |
| 12 | Clutch/ transmission | |
| 2 | Curves | |
| 1 | Prepare | |
| 2 | Travel through | |
| 3 | Steer and lane position | |
| 4 | Traffic check | |
| 3.1 | Cross uncontrolled intersection | |
| 1 | Prepare | |
| 2 | Travel through | |
| 3 | Steer and lane position | |
| 4 | Traffic check | |
| 3.2 | Approach controlled intersection | |
| 1 | Prepare | |
| 2 | Traffic check | |
| 3 | Crossing | |
| 4 | Poad and lane position | |
| 3.3 | Drive through controlled intersection | |
| 1 | Prepare | |
| 2 | Traffic check | |
| 3 | Traffic control signal | |
| 4 | Manage speed and distance | |
| 5 | Crossing | |
| 6 | Road and lane position | |
| 4 | Stop at controlled intersections | |
| 1 | Traffic control signal | |
| 2 | Manage speed and distance | |

| 3 | Crossing |
|---|-----------------------------------|
| 4 | Road and lane position |
| 5 | Clutch and transmission |
| 5 | Intersection turn |
| 1 | Lane selection |
| 2 | Signal use |
| 3 | Traffic check |
| 4 | Vehicle spacing |
| 4 | Vehicle spacing Vehicle position |
| 5 | Lane selection |
| 6 | Signal cancellation |
| 6 | Circular intersection |
| 1 | Prepare |
| 2 | Traffic check |
| 3 | Traffic signs/ pavement marking |
| 4 | Manage speed and distance |
| 5 | Road and lane position |
| 7 | Lane change |
| 1 | Traffic check |
| 2 | Signal use |
| 3 | Vehicle spacing |
| 4 | Lane change execution |
| 5 | Signal cancellation |
| 8 | Enter expressway |
| 1 | Traffic Check |
| 2 | Manage speed and distance |
| 3 | Traffic signs/ pavement marking |
| 4 | Signal use |
| 5 | Road and lane position |
| 6 | Adjust speed |
| 7 | Signal cancellation |
| 8 | Clutch and transmission |
| 9 | Driving along (expressway) |
| 1 | Observe and monitor |
| 2 | Monitor blind spots |
| 3 | Monitor vehicle |
| 4 | Drives courteously |
| 5 | Monitor speed and distance |





| 6 | Road and lane position |
|----|--------------------------------|
| 7 | Signs and pavement marking |
| 8 | Integrate with traffic |
| 9 | Smooth operation |
| 10 | Steering grip |
| 11 | Clutch and manual transmission |
| 10 | Exit expressway |
| 1 | Traffic check |
| 2 | Manage speed and distance |
| 3 | Signal use |
| 4 | Road and lane position |
| 5 | Exit ramp |
| 5 | Adjust speed |
| 6 | Signal cancelation |
| 8 | Clutch/ transmission |
| 11 | Roadside stop |
| 1 | Traffic check |
| 2 | Manage speed and distance |
| 3 | Signal use |
| 4 | Stop position |
| 4 | Secure vehicle |
| 5 | Signal use |
| 6 | Start |
| 7 | Signal use |
| 8 | Traffic check |
| 9 | Manage speed and distance |
| 10 | Signal use |
| 11 | Traffic check |
| 12 | Clutch/ transmission |
| 12 | Railway crossing |
| 1 | Traffic check |
| 2 | Manage speed and distance |
| 3 | Hazard lamps |
| 4 | Attention |
| 5 | Signs and signals |
| 6 | Stop position |
| 7 | Traffic check |
| 8 | Speed and distance |
| 9 | Hazard lamps |





Off-Road Task Evaluation

| 13 | Straight line backing |
|----|--------------------------|
| 1 | Set-up |
| 2 | Pull-up |
| 3 | Encroachment |
| 4 | Final position |
| 5 | Elapsed time |
| 14 | Offset backing |
| 1 | Set-up |
| 2 | Pull-up |
| 3 | Encroachment |
| 4 | Final position |
| 5 | Elapsed time |
| 15 | Alley dock backing |
| 1 | Set-up |
| 2 | Pull-up |
| 3 | Encroachment |
| 4 | Final position |
| 5 | Elapsed time |
| 16 | Parallel parking |
| 1 | Set-up |
| 2 | Pull-up |
| 3 | Encroachment |
| 4 | Final position |
| 5 | Elapsed time |
| 17 | Tractor trailer coupling |
| 1 | Inspect 5th wheel |
| 2 | Align |
| 3 | Secure |
| 4 | Check alignment |
| 5 | Check height |
| 6 | Inspect trailer |
| 7 | Chock trailer wheels |
| 8 | Engage 5th wheel |
| 9 | Test 5th wheel |
| 10 | Confirm 5th wheel lock |
| 11 | Connect all systems |
| 12 | Raise landing gear |
| 13 | Check brake system |

| 18 | Tractor trailer uncoupling | |
|----|---|--|
| 1 | Park trailer | |
| 2 | Secure brakes | |
| 3 | Check ground/ use supports | |
| 4 | Lower landing gear | |
| 5 | Remove connections | |
| 6 | Disengage 5th wheel | |
| 7 | Drop suspension (option) | |
| 5 | Remove connections Disengage 5th wheel | |





DETAILED SCORING INFORMATION

On-Road Skill Assessment TASK 1 - Driving along on urban roadways

| SUB-TASK | ERRORS | SEVERITY |
|--|---|----------|
| Observe and monitor Scans the roadway and | Doesn't conduct adequate checks of conditions in front, beside, or behind. | MAJOR |
| traffic conditions in front, beside, and behind every 5 to 10 seconds. | Fails to notice conditions or hazards. | MAJOR |
| 2. React to conditions | Reacts too late to changing conditions. | MAJOR |
| Notices conditions that may require a change in speed or lane position and adjusts smoothly. | Over-reacts to changing conditions. | MINOR |
| 3. Monitor blind spots | Is not aware of blind spots. | MAJOR |
| Checks blind spots regularly and tracks vehicles entering and | Fails to check blind spots regularly. | MAJOR |
| leaving blind spots. | Fails to adequately track vehicles in blind spots. | MINOR |
| 4. Monitor vehicle | Doesn't conduct adequate checks of vehicle conditions. | MINOR |
| Scans the instrument panel every 10 to 30 seconds. | Takes eyes off road too long to check instrument panel. | MINOR |
| 5. Drive courteously | Refuses to give space or be courteous toward other motorists. | MAJOR |
| Recognizes their responsibilities for sharing a workplace with the public. | Intimidates other motorists or fails to notice action that may be risky for others. | MAJOR |
| 6. Manage speed and distance | Follows too closely. | MAJOR |
| Manages speed and following distance to | Drives with excessive speed. | MAJOR |
| allow adequate time to observe, react, and maneuver vehicle if necessary. | Fails to leave enough space when stopping behind another vehicle. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|--|--|----------|
| 7. Road and lane position | Drives in the wrong lane or fails to stay right as much as possible. | MAJOR |
| Selects the correct lane and stays near the center of the lane. | Fails to drive near the center of the lane. | MINOR |
| Drives in the right-most lane unless there is an obstruction or other need to move over. | Drives in a prohibited lane. | MAJOR |
| 8. Signs and pavement markings | Fails to notice road sign. | MINOR |
| Pays attention to road signs and pavement markings. | Fails to notice pavement marking. | MINOR |
| 9. Integrate with traffic Avoids blocking other vehicles and operates at appropriate speed. | Impedes other vehicles unnecessarily. | MINOR |
| 10. Smooth operation Operates vehicle controls smoothly. | Operates vehicle in a rough or erratic manner. | MAJOR |
| 11. Steering grip Maintains two-handed grip on the steering wheel as much as practicable. | Uses improper grip. | MINOR |
| 12. Clutch and manual transmission | Over-speeds engine. | MAJOR |
| Operates clutch, selects gears correctly, and | Lugs engine. | MAJOR |
| shifts smoothly. | Misses gears or selects wrong gear. | MAJOR |
| | Clashes gears. | MAJOR |





On-Road Skill Assessment TASK 2 - Driving through curves

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|---|----------|
| 1. | Prepare Conducts a visual assessment of the curve as soon as it is visible, check for signs | Fails to notice curve ahead of time. | MINOR |
| | | Fails to check for signs or pavement markings, or fails to read them correctly. | MINOR |
| | and pavement markings. Checks traffic in front, beside, and behind. | Fails to check traffic. | MINOR |
| 2. | Travel through | Adjusts speed too late or adjusts speed while in curve. | MAJOR |
| | Adjusts speed before the curve starts, manages speed and distance to vehicle in front. | Exceeds speed limit or speed advisory. | MAJOR |
| | | Travels too close to other vehicles. | MAJOR |
| | | Travels too fast for vehicle or road conditions. | MAJOR |
| 3. | Steer and lane position | Fails to maintain proper grip on steering wheel. | MINOR |
| | Positions vehicle to stay in lane and keeps two hands on wheel. | Fails to keep vehicle within lane markings. | MAJOR |
| 4. | Traffic check Monitors traffic during curve. | Doesn't conduct adequate checks of conditions in front, beside, or behind. | MINOR |





On-Road Skill Assessment TASK 3 - Crossing uncontrolled intersections

| SU | B-TASK | ERRORS | SEVERITY |
|----|---|---|----------|
| 1. | Prepare | Fails to notice intersection. | MAJOR |
| | Conducts a visual assessment of the intersection as soon as it is visible, checks for signs and pavement markings and checks sight lines. | Fails to check for signs or pavement markings, or fails to read them correctly. | MINOR |
| | | Fails to scan for cross traffic. | MINOR |
| 2. | Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| | Scans the roadway, traffic pattern signs, pavement markings and controls to confirm intersection can be crossed safely. | Fails to notice or react to traffic. | MAJOR |
| 3. | 3 | Travels at excessive speed. | MINOR |
| | Executes crossing at appropriate speed. | Slows down unnecessarily. | MINOR |
| 4. | Road and lane position Stays in the correct lane and stays near the center of the lane. | Crosses in the wrong lane or fails to stay near the center of the lane. | MAJOR |





On-Road Skill Assessment TASK 4.1 - Approaching controlled intersections

| SU | B-TASK | ERRORS | SEVERITY |
|----|---|---|----------|
| 1. | Prepare | Fails to notice intersection in time. | MINOR |
| | Conducts a visual assessment of the intersection as soon as it is visible, checks for signs and pavement markings. | Fails to check for signs or pavement markings, or fails to read them correctly. | MINOR |
| | | Fails to scan traffic pattern. | MINOR |
| 2. | Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| | Scans the roadway, traffic pattern signs, and pavement markings to confirm intersection can be crossed safely | Fails to notice or react to traffic. | MAJOR |
| 3. | Traffic control signal | Fails to properly notice or react to traffic control signal. | MINOR |
| | Watches and observes traffic signals carefully. | Proceeds against a signal. | MAJOR |





On-Road Skill Assessment TASK 4.2 - Driving through controlled intersections

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|---|----------|
| 4. | Manage speed and distance | Follows too closely. | MAJOR |
| | Manages speed and following distance to | Drives with excessive speed. | MAJOR |
| | allow adequate time to observe, react, and maneuvre vehicle if necessary. | Fails to leave enough space when stopping behind another vehicle. | MINOR |
| 5. | Crossing | Travels at excessive speed. | MINOR |
| | Executes crossing at appropriate speed. | Slows down unnecessarily. | MINOR |
| 6. | Road and lane position Stays in the correct lane and stays near the center of the lane. | Crosses in the wrong lane or fails to stay near the center of the lane. | MAJOR |





On-Road Skill Assessment TASK 5 - Stopping at controlled intersections

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|---|----------|
| 1. | 3 | Fails to properly notice or react to traffic control signal. | MINOR |
| | Watches and observes traffic signals carefully. | Proceeds against a signal. | MAJOR |
| 2. | Manage vehicle distance and position | Fails to leave enough space when stopping behind another vehicle. | MAJOR |
| | Maintains distance to other vehicles (able to | Leaves too much space in front. | MINOR |
| | see the rear tires of the vehicle in front). | Blocks crosswalk or impedes a pedestrian or other road user. | MAJOR |
| 3. | Crossing | Travels at excessive speed. | MINOR |
| | Executes crossing at appropriate speed. Slows down unnecessarily. | MINOR | |
| 4. | Road and lane position Stays in the correct lane and stays near the center of the lane. | Crosses in the wrong lane or fails to stay near the center of the lane. | MAJOR |
| 5. | Clutch and manual transmission | Over-speeds engine. | MAJOR |
| | Operates clutch, selects gears correctly, | Lugs engine. | MAJOR |
| | and shifts smoothly. | Misses gears or selects wrong gear. | MAJOR |
| | | Clashes gears. | MAJOR |





On-Road Skill Assessment TASK 6 - Turning at intersections

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|--|----------|
| 1. | Lane selection | Fails to select the best lane for the turn. | MINOR |
| | Selects the correct lane for starting the turn. | Turns from a prohibited lane. | MAJOR |
| 2. | Signal use | Signal is not activated. | MAJOR |
| | Activates signal at least 2-3 seconds before turn and keeps signal on | Signal is activated too late. | MINOR |
| | through the turn. | Signal does not remain activated during entire turn. | MINOR |
| 3. | Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| | Scans the roadway and traffic pattern to plan when to execute the turn. | Fails to notice another vehicle that must be monitored or may be affected during the turn. | MAJOR |
| 4. | Vehicle spacing | Allows following distance to get too short before turn. | MINOR |
| | Maintains safe following distance during turn and accurately judges distance needed in target lane. | Slows down unnecessarily before turn. | MINOR |
| | | Starts turn without adequate space in target lane. | MAJOR |
| | | Impedes another vehicle during the turn. | MAJOR |
| | | Causes other motorists to react in a risky manner. | MAJOR |
| 5. | Vehicle position | Steers too tight for turn. | MAJOR |
| | Steers through the intersection following a proper path, based on vehicle off-tracking and clearance requirements. | Steers too wide for turn. | MINOR |
| 6. | Lane selection | Fails to select the best lane for completing the turn. | MINOR |
| | Selects the correct lane for completing the turn. | Turns into prohibited lane. | MAJOR |





| SL | IB-TASK | ERRORS | SEVERITY |
|----|--|--------------------------------------|----------|
| 7. | Signal cancellation Cancels turn signal within 4 seconds after completing turn. | Fails to cancel turn signal in time. | MINOR |
| 8. | Clutch and manual transmission | Over-speeds engine. | MAJOR |
| | Operates clutch, selects gears correctly, | Over-speeds engine. Lugs engine. | MAJOR |
| | and shifts smoothly. | Misses gears or selects wrong gear. | MAJOR |
| | | Clashes gears. | MAJOR |





On-Road Skill Assessment TASK 7 - Driving through circular intersections

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|--|----------|
| 1. | Prepare | Fails to notice intersection in time. | MINOR |
| | Conducts a visual assessment of the intersection as soon as it is visible, checks for | Fails to check for signs or pavement markings or fails to read them correctly. | MINOR |
| | signs and pavement markings. | Fails to scan traffic pattern. | MINOR |
| 2. | Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| | Scans the roadway, traffic pattern signs, and pavement markings on approach. | Fails to notice or react to traffic. | MAJOR |
| 3. | Traffic signs and pavement markings Reads and follows signs and pavement markings. | Fails to properly notice or react to traffic control signs or pavement markings. | MINOR |
| 4. | Manage speed and distance | Follows too closely. | MAJOR |
| | Manages speed and following distance to | Drives too quickly. | MAJOR |
| | allow adequate time to observe, react, and maneuvre vehicle if necessary. | Drives too slowly. | MINOR |
| 5. | Road and lane position Stays in the correct lane and stays near the center of the lane. | Crosses in the wrong lane or fails to stay near the center of the lane. | MAJOR |





On-Road Skill Assessment TASK 8 - Lane changes

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|---|----------|
| 1. | Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| | Scans the roadway and traffic pattern to plan when to execute the lane change. | Fails to notice another vehicle that must be monitored or may be affected by the lane change. | MAJOR |
| 2. | Signal use | Signal is not activated. | MAJOR |
| | Activates signal at least 2-3 seconds before lane change. | Signal is activated too late. | MINOR |
| | | Signal does not remain activated during entire lane change. | MINOR |
| 3. | Vehicle Spacing | Allows following distance to get too short before lane change. | MINOR |
| | Maintains safe following distance in current lane and accurately judges | Slows down unnecessarily before lane change. | MINOR |
| | distance needed in target lane. | Starts lane change without adequate space in target lane. | MAJOR |
| | | Impedes another vehicle during the lane change | MAJOR |
| | | Causes other motorists to react in a risky manner. | MAJOR |
| 4. | Lane Change Execution | Fails to see lane marking prohibiting a lane change. | MINOR |
| | Changes lane where it is safe and legal to do | Changes lane where prohibited. | MAJOR |
| | so. Makes a smooth and | Changes lane in intersection, near crosswalk or railway crossing | MAJOR |
| | deliberate lane change. | Lane change is made too quickly. | MINOR |
| | | Takes too long to change lane. | MINOR |
| | | Steering is jerky. | MAJOR |
| | | Gets too close to another vehicle during lane change. | MAJOR |
| | | Fails to adjust speed after lane change. | MINOR |
| | | Moves too far to either side within the target lane. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|--|---------------------------|----------|
| 5. Cancel Turn Signal Cancels turn signal within 4 seconds of completing lane change. | Leaves signal on too long | MINOR |





On-Road Skill Assessment TASK 9 - Entering an expressway

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|--|----------|
| 1. | Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| | Scans the roadway and traffic pattern to plan when to enter expressway. | Fails to notice another vehicle that must be monitored or may be affected. | MAJOR |
| 2. | Manage speed and distance | Follows too closely. | MAJOR |
| | Manages speed and following distance to | Drives too quickly. | MAJOR |
| | allow adequate time to observe, react, and maneuvre vehicle if necessary | Drives too slowly. | MINOR |
| 3. | Traffic signs and pavement markings Reads and follows signs and pavement markings. | Fails to properly notice or react to traffic control signs or pavement markings. | MINOR |
| 4. | Signal use | Signal is not activated. | MAJOR |
| | Activates signal at least 2-3 seconds before lane change or merge. | Signal is activated too late. | MINOR |
| | | Signal does not remain activated during entire lane change. | MINOR |
| 5. | Road and lane position Stays in the correct lane and stays near the center of the lane. | Crosses in the wrong lane or fails to stay near the center of the lane. | MAJOR |
| 6. | Adjust speed | Accelerates too soon or too much to blend with traffic. | MINOR |
| | Controls vehicle speed within the acceleration ramp to facilitate merge into traffic. | Accelerates late or too little to blend with traffic. | MINOR |
| 7. | Signal cancellation Cancels turn signal within 4 seconds after completing turn. | Fails to cancel turn signal in time. | MINOR |





| SL | IB-TASK | ERRORS | SEVERITY |
|----|--|-------------------------------------|----------|
| 8. | Clutch and manual transmission | Over-speeds engine. | MAJOR |
| | Operates clutch, selects gears correctly, | Lugs engine. | MAJOR |
| | and shifts smoothly. within 4 seconds of completing lane | Misses gears or selects wrong gear. | MAJOR |
| | change. | Clashes gears. | MAJOR |





On-Road Skill Assessment TASK 10 - Driving along an expressway

| SU | B-TASK | ERRORS | SEVERITY |
|----|--|---|----------|
| 1. | 1. Observe and monitor Scans the roadway and traffic conditions in front, beside, and behind every 5 to 10 seconds. | Doesn't conduct adequate checks of conditions in front, beside, or behind. | MAJOR |
| | | Fails to notice conditions or hazards. | MAJOR |
| 2. | React to conditions | Reacts too late to changing conditions. | MINOR |
| | Notices conditions that may require a change in speed or lane position and adjusts smoothly. | Over-reacts to changing conditions. | MINOR |
| 3. | Monitor blind spots | Is not aware of blind spots. | MAJOR |
| | Checks blind spots regularly and tracks vehicles entering and | Fails to check blind spots regularly. | MAJOR |
| | leaving blind spots. | Fails to adequately track vehicles in blind spots. | MINOR |
| 4. | Monitor vehicle | Doesn't conduct adequate checks of vehicle conditions. | MINOR |
| | Scans the instrument panel every 10 to 30 seconds. | Takes eyes off road too long to check instrument panel. | MINOR |
| 5. | Drives courteously | Refuses to give space or be courteous toward other motorists.' | MINOR |
| | Recognizes their responsibilities for sharing a workplace with the public. | Intimidates other motorists or fails to notice action that may be risky for others. | MAJOR |
| 6. | Manage speed and distance | Follows to closely. | MAJOR |
| | Manages speed and following distance to | Drives with excessive speed. | MAJOR |
| | allow adequate time to observe, react, and maneuvre vehicle if necessary. | Fails to leave enough space behind another vehicle. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|--|--|----------|
| 7. Road and lane position | Drives in the wrong lane or fails to stay right as much as possible. | MAJOR |
| Selects the correct lane and stays near the | Fails to drive near the center of the lane. | MINOR |
| Drives in the right-most lane unless there is an obstruction or other need to move over. | Drives in a prohibited lane. | MAJOR |
| 8. Signs and pavement markings | Fails to notice road sign. | MINOR |
| Pays attention to road signs and pavement markings. | Fails to notice pavement marking. | MINOR |
| 9. Integrate with traffic Avoids blocking other vehicles and operates at appropriate speed. | Impedes other vehicles unnecessarily. | MINOR |
| 10. Smooth operation Operates vehicle controls smoothly. | Operates vehicle in a rough or erratic manner. | MAJOR |
| 11. Steering grip Maintains two-handed grip on the steering wheel as much as practicable. | Uses improper grip. | MINOR |
| 12. Clutch and manual transmission | Over-speeds engine. | MAJOR |
| Operates clutch, selects gears correctly | Lugs engine. | MAJOR |
| and shifts smoothly. | Misses gears or selects wrong gear. | MAJOR |
| | Clashes gears. | MAJOR |





On-Road Skill Assessment TASK 11 - Exiting an expressway

| SUB-TASK | ERRORS | SEVERITY |
|---|--|----------|
| 1. Traffic check | Fails to adequately check conditions in front, beside, or behind. | MAJOR |
| Scans the roadway and traffic pattern to plan exit from expressway. | Fails to notice another vehicle that must be monitored or may be affected. | MAJOR |
| 2. Manage speed and distance | Follows too closely. | MAJOR |
| Manages speed and following distance to | Drives too quickly. | MAJOR |
| allow adequate time to observe, react, and maneuvre vehicle if necessary. | Drives too slowly. | MINOR |
| 3. Signal use | Signal is not activated. | MAJOR |
| Activates signal at least 2-3 seconds before lane change or exit. | Signal is activated too late. | MINOR |
| | Signal does not remain activated during entire lane change. | MINOR |
| 4. Road and lane position Stays in the correct lane and stays near the center of the lane. | Crosses in the wrong lane or fails to stay near the center of the lane. | MAJOR |
| 5. Exit ramp | Waits too long to move onto exit ramp, or moves over too slowly. | MINOR |
| Drives onto exit ramp as soon as space is available. | Gets onto exit ramp too soon or too suddenly. | MINOR |
| 6. Adjust speed | Reduces speed while still on expressway when it is not necessary. | MINOR |
| Reduces vehicle speed within the deceleration ramp. | Does not adequately reduce speed on exit ramp. | MAJOR |





| SL | IB-TASK | ERRORS | SEVERITY |
|----|--|--------------------------------------|----------|
| 7. | Cancel turn signal Cancels turn signal within 4 seconds after completing turn. | Fails to cancel turn signal in time. | MINOR |
| 8. | Clutch and manual transmission | Over-speeds engine. | MAJOR |
| | Operates clutch, selects gears correctly, | Over-speeds engine. Lugs engine. | MAJOR |
| | and shifts smoothly. | Misses gears or selects wrong gear. | MAJOR |
| | | Grinds or clashes gears. | MAJOR |





On-Road Skill Assessment TASK 12 - Roadside stop

| SUB-TASK | | ERRORS | SEVERITY |
|--|--|---|----------|
| 1. Traffic check | | Fails to turn head far enough to observe traffic. | MAJOR |
| Observes to to the left, ri the rear thro vehicle mirro | ough the | Fails to use mirrors to check traffic to rear. | MAJOR |
| 2. Manage sp distance | eed and | Allows following distance to get too short. | MAJOR |
| Maintains a speed and o from other v | distance | Impedes other vehicles during the stop. | MAJOR |
| 3. Signal use | | Activates wrong turn signals. | MAJOR |
| 2-3 seconds | Activates signal at least I-3 seconds before ane change or exit. | Activates turn signal too early. | MINOR |
| | | Activates turn signal too late. | MINOR |
| 4. Stop position | Stop position Stops on the right side of the road. | Fails to stop far enough to the right. | MINOR |
| Stops on the of the road. | | Stops farther than 0.6 m from the curb. | MINOR |
| | | Fails to prevent the vehicle from rolling. | MAJOR |
| | | Fails to avoid obstructing other vehicles. | MAJOR |
| 5. Secure veh Applies park | | Fails to apply parking brakes. | MAJOR |
| 6. Signal use | Signal use Deactivates turn signals; activates hazard warning lights. | Fails to deactivate turn signals. | MINOR |
| signals; acti | | Fails to activate hazard warning lights. | MINOR |
| 7. Start | | Starts moving too soon. | MAJOR |
| forward smo | Starts moving vehicle forward smoothly as soon as space is clear. | Starts moving forward too late. | MINOR |
| | | Starts aggressively/roughly. | MAJOR |





| SUB-TASK | ERRORS | SEVERITY |
|---|---|----------|
| 8. Signal use | Activates wrong turn signal. | MAJOR |
| Activates correct turn signal. | Activates turn signal too early. | MINOR |
| | Activates turn signal too late. | MINOR |
| 9. Traffic check | Fails to turn head far enough to observe traffic. | MAJOR |
| Observes traffic in front, to the left, right, and to the rear through the vehicle mirrors. | Fails to use mirrors to check traffic in rear. | MAJOR |
| 10. Manage speed and distance | Follows too close to other vehicles. | MAJOR |
| Maintains appropriate speed and distance from other vehicles. | Impedes other vehicles. | MINOR |
| 11. Signal use Deactivates turn signal lights. | Fails to deactivate turn signal lights. | MINOR |
| 12. Traffic check Observes traffic in front, to the left, right, and to the rear. | Fails to observe traffic. | MAJOR |
| 13. Clutch and manual transmission | Over-speeds engine. | MAJOR |
| Operates clutch, selects gears correctly, | Lugs engine. | MAJOR |
| and shifts smoothly. | Misses gears or selects wrong gear. | MAJOR |
| | Grinds or clashes gears. | MAJOR |





On-Road Skill Assessment TASK 13 - Railway crossing

| SUB-TASK | | ERRORS | SEVERITY |
|--|--|---|----------|
| 1. Traffic che | | Fails to turn head far enough to observe traffic. | MAJOR |
| to the left, the rear thr | Observes traffic in front, to the left, right, and to the rear through the vehicle mirrors. | Fails to use mirrors to check traffic to rear. | MAJOR |
| 2. Manage sı distance | peed and | Allows following distance to get too short. | MAJOR |
| Maintains a speed and from other | appropriate distance vehicles. | Impedes other vehicles during the stop. | MINOR |
| 3. Hazard lig | | Activates hazard lights too early. | MINOR |
| Activates h when redu | nazard lights cing speed. | Activates hazard lights too late. | MINOR |
| 4. Attention | | Fails to silence audio sources. | MINOR |
| radio, etc. side windo | Silences audio systems, adio, etc. Opens driver side window or both side windows to look and listen. | Fails to open one or more windows. | MINOR |
| 5. Signs and Responds signs and s | correctly to | Disobeys any sign or signal. | MAJOR |
| 6. Stop posit | | Stops closer than 5m from track or gate. | MAJOR |
| the railway | ast 5m from track or gate enough to see | Stops too far away to be able to see and hear. | MINOR |
| 7. Traffic che | eck | Fails to turn head far enough to observe traffic. | MAJOR |
| the left, rig | ic in front, to ht, and to the ht the vehicle | Fails to use mirrors to check traffic to rear. | MAJOR |





| SU | IB-TASK | ERRORS | SEVERITY |
|----|---|---|----------|
| 8. | Speed and distance | Allows following distance to get too short. | MAJOR |
| | Maintains appropriate speed and distance from other vehicles. | Impedes other vehicles during crossing. | MINOR |
| 9. | Hazard lights | Cancels hazard lights too early. | MINOR |
| | Cancels hazard lights upon reaching traffic speed. | Cancels hazard lights too late. | MINOR |





DETAILED SCORING INFORMATION

Off-Road Skill Assessment TASK 1 - Backing a tractor-trailer

The purpose of the backing and parking evaluation/assessment is to confirm the trainee's ability to perceive and control the position and movement of their vehicle in confined spaces and while travelling in reverse. Proficient performance of these tasks includes knowing how to steer correctly, driving with confidence, maintaining the necessary clearance with all obstructions, and minimizing the time to complete each maneuvre without rushing and without taking any unnecessary risks.

INSTRUCTION TO TRAINEE

Inform the trainee that they need to complete each backing maneuver. Make sure they are aware that they will be evaluated on all the sub-tasks they learned in training or that should be included each time they complete this maneuver.

Once the vehicle enters or re-enters the space, any forward movement is considered a pull-up. Timing begins at the point the vehicle reverses past the outer alley markers.

ASSESSMENT ELEMENTS

Judge the skill level of the trainee on each backing and parking manoeuver through the main sub-tasks: set up, pull-ups, encroachment, final position, and elapsed time. Each sub-task has specific criteria for the number of allowable elements and error scoring. Do not score the trainee when they exit the vehicle to check position (as often as needed), subject to the elapsed time scoring.

Set up – includes the mirror check; getting out and making any mirror adjustments; looking behind the vehicle for clearances, obstructions, and hazards before starting to move in reverse; silencing entertainment and communication systems; activating warning flashers and sounding the horn.

Pull-up – any forward movement after beginning travel in reverse. Stopping without pulling forward is not considered a pull-up.

Encroachment – contacting any boundaries or positioning any part of the vehicle outside the boundaries of the space provided for the maneuver. Encroachment is considered equivalent to vehicular contact with any other vehicle, building, or fixed obstruction.

Final position – the point where the trainee indicates the maneuver to be complete. This will vary between maneuvers and based on the range being used for the skills demonstration.

Elapsed time – the time from start to completion of the maneuver. Since the demonstration is meant to confirm proficiency, an excessive amount of time indicates a lack of proficiency and will impact the score. Decide the maximum time allowed to complete the manoeuver.





Off-Road Skill Assessment TASK 1.1 - Straight-line backing a tractor-trailer

Maneuver Space

This maneuver requires the trainee to back a vehicle a minimum distance of 30 meters in an "alley" space between 3.5 and 3.7 meters wide. The maneuver can also be performed at a loading dock or parking space with the same dimensions. The location will determine whether the trainee will have the option to drive forward through the space before reversing or aligning in front of it before reversing.

| SUB-TASK | ERRORS | SEVERITY | |
|---|---|----------|--|
| SET UP | | | |
| Checks mirror set up. | Fails to check mirror set up. | MAJOR | |
| Positions truck to start backing. | Fails to get vehicle into a good position to start backing. | MINOR | |
| Exits the vehicle and check the path. | Fails to get out and check path before backing. | MAJOR | |
| Activates warning flashers. | Fails to activate flashers. | MINOR | |
| Silences audio systems. | Fails to silence audio systems. | MINOR | |
| Opens windows. | Fails to open windows. | MINOR | |
| Sounds the horn. | Fails to sound horn. | MINOR | |
| Starts moving backwards at a walking pace. | Drives backward too quickly or too slowly. | MINOR | |
| | PULL UP | | |
| Pulls up no more than {target value} to align it during the maneuver. | Pulls up more than {target value} to complete maneuver. | MINOR | |
| Exits the vehicle and check the path as often as necessary. | Fails to get out of vehicle when it is necessary. | MAJOR | |
| Responds to any stop signal from the evaluator. | Fails to notice or respond to a signal to stop. | MAJOR | |





| SUB-TASK | ERRORS | SEVERITY |
|---|--|----------|
| | ENCROACHMENT | |
| Stays entirely within the maneuver space. | Any part of the vehicle encroaches on the marked boundary or contacts any object. | MAJOR |
| | FINAL POSITION | |
| Stops truck movement upon reaching the desired | Is too far from stop position. | MINOR |
| position (exiting the vehicle to check position and moving further backwards is acceptable). | Makes harsh contact with loading dock. | MAJOR |
| ELAPSED TIME | | |
| Completes the entire backing maneuver in a reasonable time. (The evaluator will need to determine whether excessive time is due to | Does not have the driving proficiency to complete the maneuver in a reasonable time. | MAJOR |
| lack of proficiency {an error} or due to the trainee taking extra care {not an error}) | | |

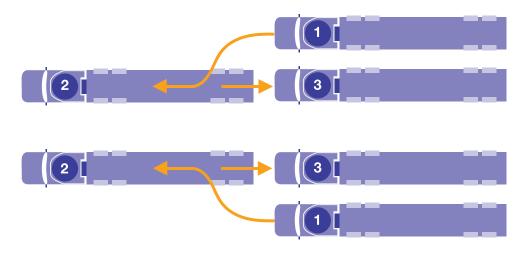




Off-Road Skill Assessment TASK 1.2 - Offset backing a tractor-trailer

Maneuver Space

This maneuver requires the trainee to pull forward out of one space and back into an adjacent space. The maneuver is from a space that is between 3.5 and 3.7 meters wide, and at least as long as the tractor-trailer, into an adjacent space of the same dimensions. The pull-up space in front of the two spaces described must be at least 1.5 times the length of the tractor-trailer. The maneuver can be performed from either side.



| SUB-TASK | ERRORS | SEVERITY |
|--|---|----------|
| | SET UP | |
| Checks mirror set up. | Fails to check mirror set up. | MAJOR |
| Positions truck to start backing. | Fails to get vehicle into a good position to start backing. | MINOR |
| Exits the vehicle and checks the path. | Fails to get out and check path before backing. | MAJOR |
| Activates warning flashers. | Fails to activate flashers. | MINOR |
| Silences audio systems. | Fails to silence audio systems. | MINOR |
| Opens windows. | Fails to open windows. | MINOR |
| Sounds the horn. | Fails to sound horn. | MINOR |





| SUB-TASK | ERRORS | SEVERITY | |
|--|--|----------|--|
| Starts moving backwards at a walking pace. | Drives backwards too quickly or too slowly. | MINOR | |
| | PULL UP | | |
| Pulls up the truck no more than {target value} to align it during the maneuver. | Pulls up more than {target value} to complete maneuver. | MINOR | |
| Exits the vehicle and checks the path as often as necessary. | Fails to get out of vehicle when it is necessary. | MAJOR | |
| Responds to any stop signal from the evaluator. | Fails to notice or respond to a signal to stop. | MAJOR | |
| | ENCROACHMENT | | |
| Stays entirely within the maneuver space. | Any part of the vehicle encroaches on the marked boundary or contacts any object. | MAJOR | |
| | FINAL POSITION | | |
| Stops truck movement upon reaching the desired | Is too far from stop position. | MINOR | |
| position (exiting the vehicle to check position and moving further backwards is acceptable). | Makes harsh contact with loading dock. | MAJOR | |
| | ELAPSED TIME | | |
| Completes the entire backing manoeuver in a reasonable period. (The evaluator will need to determine whether excessive time is due to | Does not have the driving proficiency to complete the maneuver in a reasonable period. | MAJOR | |
| lack of proficiency {an error} or due to the trainee taking extra care {not an error}.) | | | |

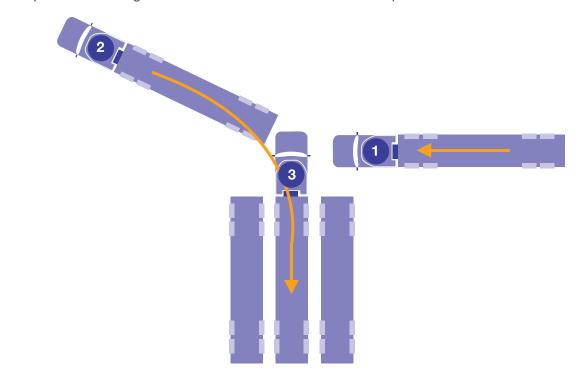




Off-Road Skill Assessment TASK 1.3 - Alley-dock backing a tractor-trailer

Maneuver Space

Maneuver is into a space that is between 3.5 and 3.7 meters wide, and at least as long as 2/3 the length of the tractor-trailer, starting with the vehicle positioned perpendicular to the space and with the front of the tractor directly in front of it. The pull-up space in front of the backing target space must be no deeper than the length of the vehicle. The maneuver can be performed from either side.



| SUB-TASK | ERRORS | SEVERITY |
|--|---|----------|
| | SET UP | |
| Checks mirror set up. | Fails to check mirror set up. | MAJOR |
| Positions truck to start backing. | Fails to get vehicle into a good position to start backing. | MINOR |
| Exits the vehicle and checks the path. | Fails to get out and check path before backing. | MAJOR |
| Activates warning flashers. | Fails to activate flashers. | MINOR |
| Silences audio systems. | Fails to silence audio systems. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|--|--|----------|
| Opens windows. | Fails to open windows. | MINOR |
| Sounds the horn. | Fails to sound horn. | MINOR |
| Starts moving backwards at a walking pace. | Drives backwards too quickly or too slowly. | MINOR |
| | PULL UP | |
| Pulls up no more than {target value} to align it during the maneuver. | Pulls up more than {target value} to complete maneuver. | MINOR |
| Exits the vehicle and checks the path as often as necessary. | Fails to get out of vehicle when it is necessary. | MAJOR |
| Responds to any stop signal from the evaluator. Encroachment | Fails to notice or respond to a signal to stop. | MAJOR |
| | ENCROACHMENT | |
| Stays entirely within the maneuver space. | Any part of the vehicle encroaches on the marked boundary or contacts any object. | MAJOR |
| | FINAL POSITION | |
| Stops truck movement upon reaching the desired | Is too far from stop position. | MINOR |
| position (exiting the vehicle to check position and moving further backwards is acceptable). | Makes harsh contact with loading dock. | MAJOR |
| | ELAPSED TIME | |
| Completes the entire backing manoeuver in a reasonable time. | Does not have the driving proficiency to complete the maneuver in a reasonable time. | |
| (The evaluator will need to determine whether excessive time is due to lack of proficiency {an error} or due to the trainee taking extra care {not an error}.) | | MAJOR |

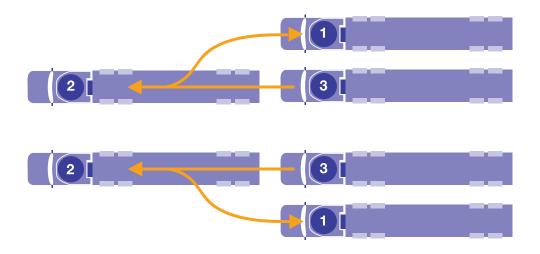




Off-Road Skill Assessment TASK 1.4 - Parallel parking a tractor-trailer

Maneuver Space

Maneuver is into a space that is between 3.5 and 3.7 meters wide, and at least as long as 1.5 times the length of the tractor-trailer. The maneuver can be performed from either side.



| SUB-TASK | ERRORS | SEVERITY |
|--|---|----------|
| | SET UP | |
| Checks mirror set up. | Fails to check mirror set up. | MAJOR |
| Positions truck to start backing. | Fails to get vehicle into a good position to start backing. | MINOR |
| Exits the vehicle and checks the path. | Fails to get out and check path before backing. | MAJOR |
| Activates warning flashers. | Fails to activate flashers. | MINOR |
| Silences audio systems. | Fails to silence audio systems. | MINOR |
| Opens windows. | Fails to open windows. | MINOR |
| Sounds the horn. | Fails to sound horn. | MINOR |
| Starts moving backwards at a walking pace. | Drives backwards too quickly or too slowly. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|--|--|----------|
| | PULL UP | |
| Pulls up no more than {target value} to align it during the maneuver. | Pulls up more than {target value} to complete maneuver. | MINOR |
| Exits the vehicle and checks the path as often as necessary. | Fails to get out of vehicle when it is necessary. | MAJOR |
| Responds to any stop signal from the evaluator | Fails to notice or respond to a signal to stop. | MAJOR |
| | ENCROACHMENT | |
| Stays entirely within the maneuver space. | Any part of the vehicle encroaches on the marked boundary or contacts any object. | MAJOR |
| | FINAL POSITION | |
| Stops truck movement upon reaching the desired | Is too far from stop position. | MINOR |
| position (exiting the vehicle to check position and moving further backwards is acceptable). | Makes harsh contact with loading dock. | MAJOR |
| | ELAPSED TIME | |
| Completes the entire backing manoeuver in a reasonable time. | Does not have the driving proficiency to complete the maneuver in a reasonable time. | |
| (The evaluator will need to determine whether excessive time is due to lack of proficiency {an error} or due to the trainee taking extra care {not an error}.) | | MAJOR |





Off-Road Skill Assessment TASK 2 - Tractor-trailer coupling and uncoupling

When operating articulating vehicles such as a tractor-trailer combination, frequent coupling and uncoupling of the vehicles becomes a routine part of the job. A systematic approach must be used for the uncoupling process that may vary based on the specific vehicles involved and the location where uncoupling is performed.

As vehicles and operational settings are different, you may be required to make some alterations or additions to the sub-tasks listed in this document. Use this guide as a base and add or alter it as appropriate. If changes are made, you and or your team may wish to review the NOS-O to ensure it continues to align with your updated version.

Off-Road Skill Assessment TASK 2.1 - Coupling a tractor-trailer

| SUB-TASK | ERRORS | SEVERITY | |
|--|--|----------|--|
| | 1. INSPECT FIFTH WHEEL | | |
| Inspects the condition of the fifth wheel, connecting lines, and connectors while outside the tractor. | Fails to inspect the condition of the fifth wheel. | MAJOR | |
| Checks the position of the fifth wheel release handle and latch. | Fails to check the status of the fifth wheel latch. | MAJOR | |
| | 2. ALIGN TRACTOR TO TRAILER | | |
| Releases tractor parking brakes. | Fails to release tractor parking brakes. | MINOR | |
| Reverses the tractor slowly toward the trailer. | Fails to reverse slowly. | MINOR | |
| Uses the mirrors to get the tractor in a straight line with the trailer. | Fails to use mirrors while reversing. | MAJOR | |
| Stops when the fifth wheel is just ahead of the trailer. | Fails to stop when fifth wheel is just ahead of the trailer. | MINOR | |





| SUB-TASK | ERRORS | SEVERITY |
|---|---|----------|
| 3. SECURE THE TRACTOR | | |
| Confirms transmission is in neutral. | Fails to confirm transmission is in neutral. | MAJOR |
| Confirms tractor parking brakes are applied. | Fails to confirm tractor parking brakes are applied. | MAJOR |
| | 4. CHECK ALIGNMENT | |
| Exits tractor and checks distance and alignment. | Fails to position tractor the correct distance from the trailer. | MINOR |
| Positions the tractor the correct distance from the trailer. | Fails to align tractor with the trailer (so that trailer kingpin is aligned to contact only the fifth wheel guide ramps). | MAJOR |
| Re-positions tractor if required. | Fails to reposition tractor. | MINOR |
| | 5. CHECK TRAILER HEIGHT | |
| Sets trailer height correctly upper coupler must be set to make contact with the bottom half of the fifth wheel plate). | Fails to set trailer height correctly. | MAJOR |
| Adjusts trailer height using landing gear. | Fails to adjust trailer height using landing gear. | MINOR |
| | 6. INSPECT TRAILER | |
| Inspects the condition of the trailer upper coupler | Fails to inspect the condition of the trailer upper coupler. | MAJOR |
| and kingpin, and trailer connectors. | Fails to inspect the kingpin. | MAJOR |
| 7. CHOCK WHEELS | | |
| Confirms chocks are in place at trailer wheels. | Fails to check wheel chocks. | MINOR |
| 8. ENGAGE FIFTH WHEEL | | |
| Reverses slowly under the trailer. | Fails to reverse slowly. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|--|--|----------|
| Uses mirrors to confirm proper alignment and trailer stability. | Fails to monitor trailer position using mirrors. | MINOR |
| Gently but firmly engages the fifth wheel. | Fails to engage fifth wheel. | MAJOR |
| Listens for and feels the fifth wheel latch into its locked position. | Fails to have kingpin align correctly with the fifth wheel. | MAJOR |
| | 9. TEST FIFTH WHEEL | |
| Attempts to move the tractor forward to confirm the fifth wheel is locked. | Fails to test that the fifth wheel is locked. | MAJOR |
| Places transmission in neutral. | Fails to place transmission in neutral. | MAJOR |
| Applies tractor parking brake. | Fails to apply parking brake. | MAJOR |
| 10. CONFIRM FIFTH WHEEL LOCK | | |
| Exits the vehicle and visually confirms the fifth wheel is locked by checking the fifth wheel contact and release handle position. | Fails to exit the vehicle to visually check the release handle position. | MAJOR |
| Gets under the trailer to visually check the closed position of the latch or locks. | Fails to get into a position under the trailer to visually check that the fifth wheel is in the closed position. | MAJOR |
| 1 | 1. CONNECT AIR AND ELECTRICAL SYSTEMS | |
| Inspects the condition of the trailer air and electrical connections. | Fails to inspect the condition of the trailer air and electrical connections. | MAJOR |
| Connects the air and electrical lines properly. | Fails to connect the air and electrical lines properly. | MAJOR |
| 12. RAISE LANDING GEAR | | |
| Raises trailer landing gear fully and stows handle | Fails to raise trailer landing gear fully. | MAJOR |
| into its retainer. | Fails to stow landing gear handle properly. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|---|---|----------|
| | 13. CHECK AIR BRAKE SYSTEM | |
| Checks and adjusts air pressure if needed. | Fails to get air pressure into normal operating range. | MAJOR |
| Starts the engine if necessary to raise air pressure to normal operating range. | Fails to raise air pressure to normal operating range when required. | MINOR |
| Supplies air to trailer with the trailer supply valve. | Fails to supply air to trailer system. | MAJOR |
| Monitors the air pressure gauges and confirms they show normal pressure levels. | Fails to check for or establish normal air pressure. | MAJOR |
| Shuts engine off. | Fails to shut engine off. | MINOR |
| Listens for air leakage at supply gladhand. | Fails to listen for supply gladhand leakage with the engine shut off. | MAJOR |
| Applies service brakes. | Fails to apply service brakes. | MINOR |
| Listens for air leakage at the service gladhand. | Fails to listen for service gladhand leakage with the engine shut off. Note: trainee does not need to exit the tractor to check for leaks at the gladhand connections. | MAJOR |
| Removes wheel chocks. | Fails to remove wheel chocks. | MINOR |
| Tests service brake reaction by driving slowly forward and applying brakes. | Fails to test brakes properly. | MAJOR |





Off-Road Skill Assessment TASK 2.2 - Uncoupling a tractor-trailer

| SUB-TASK | ERRORS | SEVERITY |
|--|--|----------|
| | 1. SELECT LOCATION | |
| Selects a location that is suitable for dropping the trailer. | Fails to know approximate trailer weight. | MINOR |
| | 2. PARK THE TRAILER | |
| Positions the trailer with the tractor as straight as possible. | Has tractor at an unnecessary angle to the trailer. | MAJOR |
| 3. | SECURE TRACTOR AND TRAILER PARKING BRAKES | |
| Confirms that the tractor and trailer are secured by | Fails to confirm application of, or to apply, tractor brakes. | MAJOR |
| application of the parking brakes. | Fails to confirm application of, or to apply, trailer brakes. | MAJOR |
| Confirms transmission is in neutral | Fails to confirm transmission is in neutral. | MAJOR |
| 4. SET TRAILER SUSPENSION | | |
| Operates trailer air suspension controls as needed. | Does not know how to operate suspension controls (when equipped). | MAJOR |
| | 5. CHOCK WHEELS | |
| Confirms that wheel chocks are properly in place or positions chocks at the trailer wheels. | Fails to properly place wheel chocks or check that wheel chocks are properly in place. | MINOR |
| | 6. SUPPORT LANDING | |
| Checks ground condition and uses support if needed. Confirms whether the trailer is loaded or empty and its approximate weight. | Fails to determine the trailer loaded condition or weight. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|---|--|----------|
| When ground conditions are soft, places supports under the landing gear. | Fails to place supports under the landing gear when ground condition is soft. | MAJOR |
| | 7. LOWER LANDING GEAR | |
| Lowers the trailer landing gear until it makes contact | Has trailer landing gear more than 2cm from the ground. | MAJOR |
| with the ground (or is just above the ground), but does not raise the trailer from the fifth wheel. | Lowers the landing gear so far that a gap appears between the fifth wheel and trailer upper coupler. | MAJOR |
| | 8. STOW LANDING GEAR HANDLE | |
| Places landing gear in low range and stows handle. | Fails to place landing gear handle into storage location | MINOR |
| | 9. REMOVE AIR AND ELECTRICAL CONNECTIONS | |
| Disconnects air and electric lines. | Fails to disconnect one or more lines. | |
| Note: Can be done before or after unlocking fifth wheel. | | MAJOR |
| Secures air and electric lines. | Fails to secure one or more lines. | MINOR |
| iiies. | Note: The lines can be placed into storage receptacles or temporarily secured onto tractor using straps or similar devices. | MINOR |
| 10. UNLOCK FIFTH WHEEL LATCH | | |
| Note: You can pull directly on the fifth wheel handle or use a tool to reach the release handle. | Fails to unlock fifth wheel. | MINOR |
| | 11. DISENGAGE FIFTH WHEEL | |
| Enters tractor, starts the engine and drives slowly forward in lowest gear to release fifth wheel. Stops when the fifth wheel lower coupler is fully out from under the trailer, but the tractor frame is still under the front of the trailer. | Drives forward too little or too far Note: The fifth wheel must no longer contact the trailer and a portion of the tractor frame must still be under the trailer. | MINOR |
| Places transmission in neutral. Applies tractor parking brake. | Fails to place transmission in neutral or apply parking brake. | MINOR |





| SUB-TASK | ERRORS | SEVERITY |
|---|--|----------|
| Shuts off engine (not always necessary). | Fails to shut off engine. | MINOR |
| 12. DISE | NGAGE FIFTH WHEEL WITH SUSPENSION DROP (OPTIONAL) | |
| Drives slowly forward just far enough to release the fifth wheel from the kingpin. | Drives forward too quickly. | MINOR |
| Drops the suspension. | Fails to drop the suspension. | MINOR |
| Stops when tractor frame is still under trailer. | Fails to stop when tractor frame is still under trailer. | MINOR |
| 13. INSPECT TRAILER | | |
| Exits the tractor and confirms that trailer and landing gear are stable and secure. | Fails to exit tractor to confirm trailer security. | MINOR |
| 14. CLEAR THE TRAILER | | |
| Re-enters tractor and drives forward slowly until tractor is clear of trailer. | Drives forward too quickly. | MINOR |









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