

National Job Vacancy Update



Summary

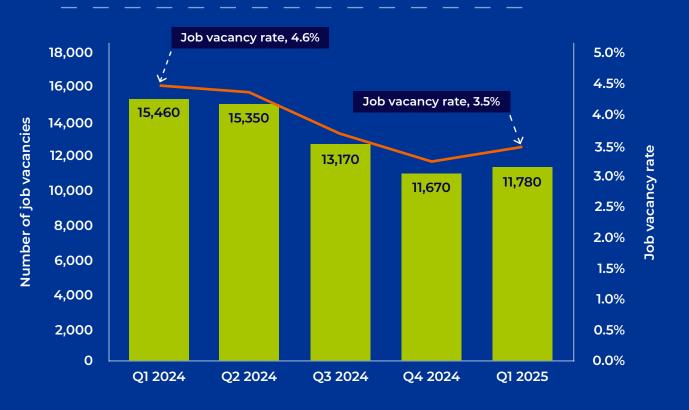
New job vacancy data available from Statistics Canada for the first quarter of 2025 show that truck driver vacancies are flattening after a post-COVID surge and returning to more "normal" levels. In 2024, the average number of vacant truck driver positions was just over 13,900, down 5.3% from pre-COVID levels which averaged almost 14,700 job vacancies annually from 2015 to 2019. In the truck transportation industry (NAICS 484), the average number of job vacancies in 2024 was 3.9% lower than pre-COVID levels. Despite the drop in number of vacancies, the industry's job vacancy rate is 1.5 times higher than the average across the Canadian economy.



Job vacancies for transport truck drivers rose slightly in Q1, compared to the previous quarter but continue to moderate year-over-year.

The new Q1 2025 data show the average number of job vacancies for drivers rose slightly in Q1, compared to Q4 2024 but remained 24% lower year-over-year (Q1 2025 compared to Q1 2024). The vacancy rate for truck drivers in Q1 2025 was 3.5%, down from 4.6% in Q1 2024.

Number of job vacancies and job vacancy, transport truck drivers, Canada, QI 2024 to QI 2025

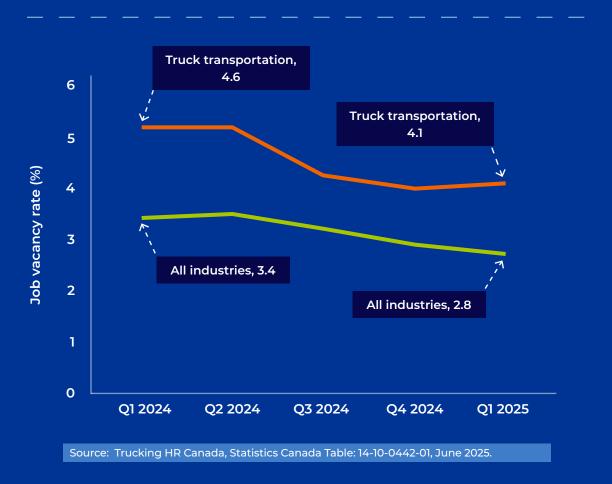


Source: Trucking HR Canada, Statistics Canada Table: 14-10-0443-01 and Labour Force Survey, custom data request, June 2025

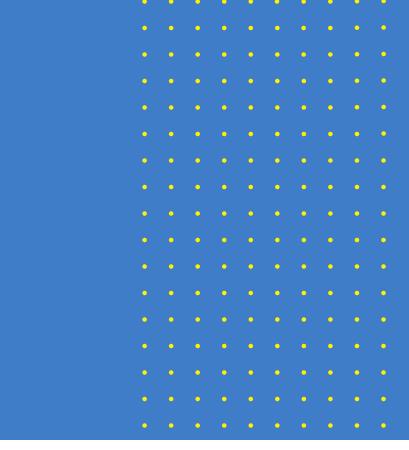
Vacancy rates in Canada's truck transportation industry (NAICS 484) continue to sit well above the average across all sectors.

For Canada's truck transportation industry (NAICS 484), the number of Q1 2025 vacancies was down by 23% year-over-year. The average vacancy rate — the proportion of all jobs that are currently vacant — was 4.1% in Q1 2025, down from 5.3% in Q1 2024. Nevertheless, while overall demand for workers may be declining, trucking employers may still be struggling to find all the workers needed since with the average vacancy rate remaining 1.5 times higher in truck transportation, compared to 2.8% across the Canadian economy.

Job vacancy rate, all industries and truck transportation (NAICS 484), Canada, Q1 2024 to Q1 2025



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